



FEATURES

- Works on all Android and Java mobiles.
- No Data-Entry Required (data extracted from Prime Agent Advisor)
- Search and view all details of your policies and policy holders.
- Get a list of all premium dues in a particular month.
- Get a complete list of premium outstanding - view and send the entire information to your policyholders by SMS.
- Get all the information of the policies including advanced details such as Risk Covered, Bonus Vested, Surrender Value, Loan Available, etc.
- View all the policies whose SB / Maturity is due in a given month.
- Option to include the lapsed policies along with the late fee interest details as applicable.
- View and send the information to your policyholders by SMS.
- View and send greetings to the customers whose Birthdays are due.
- View and send greetings to the customers whose Wedding Anniversary are due.

LOCAL SALES INQUIRY



REDEEM YOUR BUSINESS FUTURE HERE.