



24X7 CLIENTS RELATIONSHIP MANAGEMENT



**ENHANCE BUSINESS
OPPORTUNITY & CREATE
BRAND IMAGE THROUGH
VALUE ORIENTED SERVICES**

Online Intimation with Scheduler

- Online reminders enable you for automatic reminder to your privilege customer through e-mail / sms (scheduler) of all intimation regarding premium due (premium amount wise scheduling option), premium outstanding,
- Policy maturity, Lapse policy, SB due, etc.
- Customizable schedule frequency (Daily / Weekly / Monthly / Yearly)
- Agency year end and Agency renewal reminders. (Integrated with Prime D.O.)
- **Online Greetings** - An automated System to wish your clients (e-mail and sms) on their B'days and Anniversary as per your scheduling .
- Message Summary (MIS)

**Online Intimation with Scheduler
(Integrated with PRIME D.O. & Agent)**



PRIME Online

24X7 CLIENTS RELATIONSHIP MANAGEMENT

Website

- **Home Page** - About Us, Contact Us, Photo Gallery
- **Calculators** - Premium Calculator, Late Fee, Advance Premium, Back Dating Interest, Medical Requirement
- **Learning Centre** - Tax Benefits, Policy Guidelines, NRI/IPO Centre, Why Insurance, Investment Policies, Real Case Study, 52 Reasons Why You Should Buy LIC
- **LIC Info** - LIC Plans, LIC Forms, LIC Circulars, LIC NAV
- **Recent Updates & Industry News**

Client Login & Reports

- **Admin Login & Client Login** - (Integrated with PRIME Agent)
- **Admin Login & Agent Login** - (Integrated with PRIME D.O.)
- **Online Portfolio** - Intimation, Reports, Scheduling
- **Periodical Reports** - Lapsed Policy Statement, Multiple Due Statement, Maturity Statement, Premium Due Statement, Premium Outstanding Statement, Paid up Policies, S.B. Due List
- **Personal Reports** - Family Register, Inforce Policies, N.B. Statement, Policy Register, Policy Status



REDEEM YOUR BUSINESS FUTURE HERE

LOCAL SALES INQUIRY