PRIME
LIC SOFTWARE SOLUTIONS

D.O.

EXCLUSIVE FEATURES

- Single page plan presentation with yield, risk cover, surrender value, loan value, tax rebate & re-investment returns
- Death claim calculator
- Joint age calculator
- Intimation of various dues whenever system starts with letters (Premium due, Survival benefit due, Maturity due, Lapsed policies)

- Intimation of birthdays and marriage anniversaries with greetings
- Seasonal greetings
- Database maintenance of other investments with maturity intimation (FDR / GIC / KVP / NSC / MIS)
- Commission claim (P.P.F. & Post office)
- Auto update feature and Online policy status.

AGENT INFO & ANALYSIS

- Agent List (Name wise, Appointment Date wise, Issue Date wise, Renewal Date wise)
- Agent's Business History (Policy Data wise, Business Data wise)
- Agent's Income (Agency wise, Appraisal year wise)
- Agent's Ranking (Sum assured wise, No. of lives wise, Premium wise, Plan wise, Mode wise)

- Policy register
- Policy status
- Proposal register
- Prospective agent list
- Mailing label
- Target v/s actual performance

PLAN PRESENTATIONS & PRIME PLANS

- Specific plan presentation (With choice of multiple cover pages)
- Endowment special
- Human life value
- Keyman insurance information (Presentation & questionnaire)
- L.I.C. v/s market investments
- money back special
- multi-companies comparison
- Multi-plan presentation
- Partnership insurance
- Budgeting (premium wise / sum assured wise)
- Product returns spreadsheet
- PRIME plans (child care, happy family, kanyadaan, old n joy, lifetime care, personal pension plan i / ii / iii / iv, secure invest, secure family, tax saver)
- Life events planner (education / property / marriage / retirement/ crorepati)

CALCULATORS

- Advance premium calculation
- Back-dating interest calculation
- Death claim calculation
- Fixed deposit calculation
- Inflation calculation
- Joint age calculation
- Late-fee/ revival calculation
- loan value calculation
- maturity calculation
- medical requirement calculation
- premium calculation
- recurring deposit calculation
- sum assured calculation
- surrender value calculation

PERIODICAL QUERIES / REPORTS

- Credit statement (Date wise)
- Gap credit statement (Date wise)
- Appraisal statement (Date wise)
- Premium due statement
- Premium outstanding statement
- Lapsed policy statement
- Paid-up policies statement
- Non paid-up policies statement
- Multiple due statement
- Maturity statement
- Survival benefit statement

CORRESPONDENCE

- Dev. officer to L.I.C. correspondence (Branch wise)
- Dev. officer to agent correspondence (Agent wise)

SAFEKNOT
SOLUTIONS
REDEEM YOUR BUSINESS FUTURE HERE

LOCAL SALES INQUIRY